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MB-300

Microsoft Dynamics 365 Unified Operations Core (beta)



Version 1.0

Sections

1. Use common functionality and implementation tools
2. Configure security, processes, and options
3. Perform data migration
4. Validate and support the solution

Exam A

QUESTION 1

You are responsible for regulatory compliance for a Dynamics 365 for Finance and Operations environment.

You need to be able to search for the regulatory features of Dynamics 365 for Finance and Operations.

What should you use?

- A. Intelligent Data Management Framework (IDMF)
- B. System diagnostics
- C. Application Object Tree (AOT)
- D. Issue search

Correct Answer: D

Section: Use common functionality and implementation tools Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/lifecycle-services/issue-search-lcs>

QUESTION 2

DRAG DROP

A company is migrating to Dynamics 365 for Finance and Operations from a legacy system. The company is creating new questionnaires for customers.

When the survey responses come in, the company wants to provide ratings as a foundation for a further discussion.

You set up questionnaire types, question types, and questionnaire parameters.

You need to design the questionnaire.

In which order should you perform the actions? To answer, move all actions to the answer area and arrange them in the correct order.

Select and Place:

Correct Answer:

Section: Use common functionality and implementation tools Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/talent/design-questionnaires>

QUESTION 3

DRAG DROP

An organization implements Dynamics 365 for Finance and Operations.

You need to determine where work items originate.

From which module do the following work items originate? To answer drag the appropriate modules to the correct work items. Each module may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Correct Answer:

Section: Use common functionality and implementation tools Explanation

Explanation/Reference:

QUESTION 4

HOTSPOT

You are tasked with enhancing usability in the Dynamics 365 for Finance and Operations deployment for your organization.

Your organization is evaluating different approaches, including using workspaces.

You need to identify the goals of using workspaces.

Which goals should you identify? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Correct Answer:

Section: Use common functionality and implementation tools Explanation

Explanation/Reference:

QUESTION 5

HOTSPOT

A company is standardizing its business processes. You plan to facilitate business process alignment by using the Business process modeler (BPM) tool in Lifecycle Services (LCS).

You need to identify the main capabilities of BPM.

Which of the following can you accomplish with the BPM tool in LCS? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Correct Answer:

Section: Use common functionality and implementation tools Explanation

Explanation/Reference:

QUESTION 6 You are a Dynamics 365 for Finance and Operations systems administrator.

Microsoft recently released a new feature for public preview that would add significant value to your organization without licensing adjustments.

You need to enable the feature.

Where can you enable the preview feature?

- A. Solution management
- B. Lifecycle Services
- C. Organizational administration module
- D. experience.dynamics.com
- E. System administration module

Correct Answer: E

Section: Use common functionality and implementation tools Explanation

Explanation/Reference:

QUESTION 7

HOTSPOT

You want to enhance usability in the Dynamics 365 for Finance and Operations deployment for your organization.

Your environment has been configured using default components. You set up filters on the channel deployment workspace.

You need to use the correct UI filter.

Which UI filter should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Desired result

Filter retail stores by region from an all up workspace

UI filter

	▼
Workspace filter	
Section filter	
Grid column filter	

Look for stores in Illinois from a view of stores

	▼
Workspace filter	
Section filter	
Grid column filter	

Correct Answer:

Answer Area

Desired result

Filter retail stores by region from an all up workspace

UI filter

	▼
Workspace filter	
Section filter	
Grid column filter	

Look for stores in Illinois from a view of stores

	▼
Workspace filter	
Section filter	
Grid column filter	



Section: Configure security, processes, and options
Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/get-started/configure-filter-workspaces>

QUESTION 8 HOTSPOT

You are tasked with setting up Case management in the Dynamics 365 for Finance and Operations deployment for your organization.

Your organization must use cases to track defect and enhancement reports for products, so that engineers can improve products over time. Only appropriate employees within the organization should have access to cases and related information.

- Call enter employees create thousands of service cases and ensure that the proper resources are allocated for each service.
 - Service department employees fix cases created by the call center and create cases for defects and enhancement suggestion when they identify them. ▪
- Engineers review the cases from the service department while planning and designing the next version.

You need to configure the tool to enable tracking of service cases and product defects and enhancements.

Which Case management settings should you choose for each category or categories? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Correct Answer:

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

QUESTION 9 A company plans to implement the case management feature of Dynamics 365 for Finance and Operations.

You need to describe the scenarios in which you should use the case management tool.

Which three scenarios should be used? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Since case activities can be assigned to different people, a case can use workflow.
- B. Although the sales module already has return-order functionality, case management is still used for customer returns and claims.
- C. Knowledge articles used by case management are associated with specific functional modules.
- D. A human resources generalist can use the case management tool to track employee interactions, even though the department stores confidential information about employees.
- E. A case can be used to track both external and internal issues.

Correct Answer: CDE

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/organization-administration/cases>

QUESTION 10 You set up security roles for the users in a company.

You must use standard security roles when possible.

You need to identify the standard security roles.

Which of the following can you assign to a user as a standard security role?

- A. Waterspider
- B. System engineer
- C. Developer
- D. Business development manager

Correct Answer: A

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

QUESTION 11
HOTSPOT

A company implements Dynamics 365 for Finance and Operations. You create a new security role to cover the approval of vendor invoices.

You must prevent users who enter vendor invoices from approving the invoices.

You need to ensure that the compliance policy is enforced.



Which options should you use? To answer, select the appropriate option in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Correct Answer:

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/sysadmin/tasks/identify-resolve-conflicts-segregation-duties>

QUESTION 12

DRAG DROP

A company plans to use record templates in its implementation.

You need to set up and use record templates.

Which three actions should you perform in sequence to create the record templates? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

Correct Answer:

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/data-entities/tasks/create-record-template-facilitate-data-entry?toc=/fin-and-ops/toc.json>

QUESTION 13 A company implements Dynamics 365 for Finance and Operations.

You have a requirement that the component data for address structure in the system be available in Portuguese (Brazil).

You need to provide address and contact information purpose with translation.

What should you do?

- A. Under Organization administration, on the Global addresses tab, enter the appropriate translation value in the translations form
- B. In User options, set the language preference to Portuguese pt-BR and enter addresses for customers and vendors
- C. Upload files to Dynamics 365 Translation Services (DTS) for conversion
- D. Apply return from Dynamics 365 Translation Services (DTS) to the system by submitting a support ticket

Correct Answer: A

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

QUESTION 14

A company implements Dynamics 365 for Finance and Operations and sets up and configures the system to support its reporting requirements using Microsoft Power BI. A user creates a chart in her Power BI instance to display customer order patterns for the top 10 customers daily.

You need to configure the Power BI integration to pin the chart to the user's workspace in Dynamics 365 for Finance and Operations.

Which three actions should you perform? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. In the Dynamics 365 for Finance and Operations client, authorize sign-in to Power BI.
- B. In Azure Active Directory, grant the customer services manager administrative permissions to the company's Azure Active Directory account to run the report.
- C. In Microsoft Azure Active Directory, add the PowerBI service to the app registration and grant the necessary delegated permissions.
- D. In the Entity store, configure the Application ID and Application key for PowerBI.
- E. In the Dynamics 365 for Finance and Operations System administration setup screen in PowerBI.com, configure the application ID and application key.

Correct Answer: ACE

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/analytics/configure-power-bi-integration>

QUESTION 15

HOTSPOT

You are a Dynamics 365 for Finance and Operations system administrator.

You need to configure the system to support several new use case scenarios.

Which features should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:



Answer Area

Scenario	Value
Business process can be documented by clicking through the steps of a user in the application.	<div>▼</div> <ul style="list-style-type: none"> Business process modeler Task recorder Operational workspaces Test generation
Documented steps can be used for test-code generation	<div>▼</div> <ul style="list-style-type: none"> Download the task recording package Download the Business process modeler package Save the developer recording file Save to a disconnect Lifecycle Services library
A user can search for a business process and the guided by the prompted steps in the application	<div>▼</div> <ul style="list-style-type: none"> Maintenance mode Business process modeler Help Microsoft SharePoint
A user can be prevented from clicking in spaces during a business-scenario training walkthrough	<div>▼</div> <ul style="list-style-type: none"> Error detection Security roles Gestures On-rails

Correct Answer:

Answer Area

Scenario	Value
Business process can be documented by clicking through the steps of a user in the application.	<div>▼</div> <ul style="list-style-type: none"> Business process modeler Task recorder Operational workspaces Test generation
Documented steps can be used for test-code generation	<div>▼</div> <ul style="list-style-type: none"> Download the task recording package Download the Business process modeler package Save the developer recording file Save to a disconnect Lifecycle Services library
A user can search for a business process and the guided by the prompted steps in the application	<div>▼</div> <ul style="list-style-type: none"> Maintenance mode Business process modeler Help Microsoft SharePoint
A user can be prevented from clicking in spaces during a business-scenario training walkthrough	<div>▼</div> <ul style="list-style-type: none"> Error detection Security roles Gestures On-rails

Section: Configure security, processes, and options
Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/user-interface/task-recorder?toc=/fin-and-ops/toc.json>

QUESTION 16

DRAG DROP

You are a Dynamics 365 for Finance and Operations system administrator for your company.

The company sets up a new legal entity and wants to update the main page of the entity with a large banner containing the company logo.

You need to configure the new legal entity to display this.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

Correct Answer:

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/get-started/tasks/change-banner-or-logo>

QUESTION 17

DRAG DROP

A multinational company has many legal entities and a complex organizational structure.

The management of the company wants to set up an organizational hierarchy to help improve efficiency.

You need to help create the organizational hierarchy.

In which order should you recommend that actions be performed to create an organizational hierarchy? To answer, move all actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

Correct Answer:

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/organization-administration/tasks/create-organization-hierarchy>

QUESTION 18

DRAG DROP

You set up a new installation of Dynamics 365 for Finance and Operations for a Fortune 500 company. The company is organized into divisions.

You need to design the structure in the application.

What application features should you use? To answer, drag the appropriate setting to the correct drop targets. Each source may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Correct Answer:

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/organization-administration/organizations-organizational-hierarchies>

QUESTION 19

You are a Dynamics 365 for Finance and Operations security administrator.

Users are reporting that they cannot access a given form in the system.

You need to quickly identify what roles, duties, and privileges grant access to this form to determine the best course of action for granting access.

What should you do?

- A. Security duty assignments report
- B. Security role access report
- C. Security development tool
- D. Security diagnostics
- E. Maintenance mode

Correct Answer: D

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

QUESTION 20

HOTSPOT

A company uses May 1 as the start of its fiscal year.

The company's management needs to define fiscal calendars and date intervals for financial activities and financial reporting.

You need to set up fiscal calendars and date intervals and understand how they are used in financial accounting.

Which of the following attributes or purposes does each of the data configurations have? To answer, select the appropriate configuration in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:



Answer Area

Date configurations

Fiscal calendar

Attributes

	▼
Is an optional setup	
Is a mandatory setup	
Is company specific	
Contains only one fiscal year	

Date interval

	▼
Is an optional setup	
Is a mandatory setup	
Used by one legal entity only	
Can cross different fiscal calendars	

Date configurations

Fiscal calendar

Purposes

	▼
Sales calendar	
Fixed asset calendar	
Warehouse calendar	
Procurement calendar	

Date interval

	▼
Easy date range selection	
Mark a date range for journal adjustments	
Mark a date for financial auditing	
Limit posting date range	

Correct Answer:



Answer Area

Date configurations

Fiscal calendar

Date interval

Attributes

	▼
Is an optional setup	
Is a mandatory setup	
Is company specific	
Contains only one fiscal year	

	▼
Is an optional setup	
Is a mandatory setup	
Used by one legal entity only	
Can cross different fiscal calendars	

Date configurations

Fiscal calendar

Date interval

Purposes

	▼
Sales calendar	
Fixed asset calendar	
Warehouse calendar	
Procurement calendar	

	▼
Easy date range selection	
Mark a date range for journal adjustments	
Mark a date for financial auditing	
Limit posting date range	

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/financials/budgeting/fiscal-calendars-fiscal-years-periods>

QUESTION 21

HOTSPOT

You are a system administrator using Dynamics 365 for Finance and Operations.

You are responsible for troubleshooting workflows.

You need to determine where workflows are failing based on error messages.

Which runtime is raising the error when the following activity and error occurs? To answer, select the appropriate runtime in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Correct Answer:

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/organization-administration/workflow-system-architecture>

QUESTION 22

HOTSPOT

You are a consultant and set up Dynamics 365 for Finance and Operations for local and multinational companies.

You need to establish policy rules for purchasing.

What policy frameworks should you implement for each scenario? To answer, the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Correct Answer:

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/supply-chain/procurement/purchase-policies>

QUESTION 23 A company implements Dynamics 365 for Finance and Operations.

The company wants to utilize Case management to track project issues and risks and associate them to the projects. Project managers will be responsible for managing the new cases.

You need to configure the system.

What should you do?

- A. Create case category security roles named Issue and Risk and assign them to the Project managers duty.
- B. Create case activities for Issue and Risk

- C. Create parent case categories named Issue and Risk
- D. Create case subcategories named Issue and Risk

Correct Answer: D

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

QUESTION 24 A company implements Dynamics 365 for Finance and Operations.

You are the primary approver for purchase requisitions that are greater than \$500,000. You are going on vacation for two weeks.

You need to assign another user as the approver only for purchase requisitions greater than \$500,000.

What should you do?

- A. Under User Options, add a user and assign the scope of Module
- B. Under User Options, add a user and assign the scope of All
- C. Under User Options, add a user and assign the scope of Workflow

Correct Answer: C

Section: Configure security, processes, and options

Explanation

Explanation/Reference:



QUESTION 25 You are a Dynamics 365 for Finance and Operations security administrator.

You have 50 identified purchase order numbers that are not used in the system and are not being recycled. Why they are missing is unknown. Purchasing operations is currently operating around the clock and no downtime can occur.

You need to use the missing numbers in the system.

What should you do?

- A. Run the Number sequence wizard for the purchase order number sequence
- B. Change the number sequence to continuous and create the new purchase orders
- C. Run Automatic cleanup of number sequence and create the new purchase orders
- D. Change the number sequence to non-continuous and create the new purchase orders
- E. Change the number sequence to manual, then manually assign the number sequences to the new purchase orders

Correct Answer: C

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

QUESTION 26

DRAG DROP

A company needs to set up its printers to work with Dynamics 365 for Finance and Operations.

You need to set up the printers for network printing from the Dynamics 365 client browser.

Which three actions should be performed in order? To answer, move all actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

Correct Answer:

Section: Configure security, processes, and options
Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/analytics/install-document-routing-agent>

QUESTION 27

HOTSPOT

You use different elements to construct a workflow.

You need to identify which workflow element to use for each scenario.

Which action should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Correct Answer:

Section: Configure security, processes, and options
Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/organization-administration/workflow-elements>

QUESTION 28

HOTSPOT

You work with a systems administrator for Dynamics 365 for Finance and Operations.

The system has been configured to prompt users for how they want to send emails based on the given scenario they are encountering. In certain situations, they will want to generate an email to forward to an account executive who doesn't have access to Dynamics 365 for Finance and Operations. Other times, the emails should be either sent as an attachment to a user email or through a generic no reply email.

You need to determine which configuration to provide to the file system administrator for the given scenario.

Which option should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Correct Answer:

Section: Configure security, processes, and options
Explanation

Explanation/Reference:

QUESTION 29 You are working as a functional consultant in a new Dynamics 365 for Finance and Operations environment.

Your organization conducts business within the United States, with offices in several states. The organization has legal entities defined for each state and must share common tables between entities.

Each legal entity has the following setup:

- Users

- Products
- Customers
- Tax authorities
- Payment terms
- Human Resources data
- Site-specific stock ordering

You need to consolidate reports used for financial-consolidation reporting in a new legal entity.

What should you do?

- A. Define the consolidation period
- B. Specify the range of product for consolidation
- C. Define Human Resources data
- D. Create users

Correct Answer: A

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

QUESTION 30

You are a Dynamics 365 for Finance and Operations system administrator. You have production and testing environments. You move the workflow from the testing environment to the production environment.

The workflow in the production environment is stuck in a wait state.

You need to resolve the issue with the workflow in the production environment.

What should you do?

- A. Set the workflow batch job to critical
- B. Set the workflow messaging batch job group
- C. Grant the user workflow permissions
- D. Set the workflow execution account in the workflow parameters

Correct Answer: D

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

QUESTION 31 A company implements Dynamics 365 for Finance and Operations.

They need additional information and want a subledger to record information for additional reporting rather than customizing all reports.

You need to set up the posting to accommodate the need for a subledger.

Which three actions should you take? Each answer presents part of the solution.

- A. Update existing reports to prevent data in the identified area from reporting
- B. Create posting profiles to post to the identified area as needed for the request
- C. Create posting definitions to post to the identified area as needed for the request
- D. Update existing reports to add data in the identified area
- E. Identify an area of the chart of accounts to record to as the subledger

Correct Answer: BDE

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

QUESTION 32 You are a systems administrator at a company that has implemented Dynamics 365 for Finance and Operations.

New employees are starting at the company.

You need to extend the electronic signatures functionality to them.

Which two actions should you perform? Each answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. On the Email parameters page, specify that SSL is required
- B. Specify the user's email address
- C. In License configuration, enable Maintenance mode
- D. Select the Electronic signature check box

Correct Answer: CD

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/organization-administration/tasks/set-up-electronic-signatures>

QUESTION 33

HOTSPOT

A company has complex security requirements. You are asked to set up security access for users.

You need to identify the main attributes for security role, duty, privilege, and permissions.

Which of the following attributes does each of the security components have? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Correct Answer:

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/sysadmin/role-based-security>

QUESTION 34

You are a Dynamics 365 for Finance and Operations system administrator.

The expense department relies heavily on properly operating workflows. If there is a failure in the workflow, the issue needs to get resolved quickly.

You need to make sure that the system actively tracks the status, so the support team can monitor and take actions against any failures.

What should you do? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Set the monitoring category of the Workflow message processing batch job to **Workflow**.
- B. Set the critical job flag of the Workflow message processing batch job to **True**.
- C. Set the Ignore task failure flag of the Workflow message processing batch job to **False**.
- D. Set the batch job named Workflow message processing to send an email when the status of the batch job is **Error**.
- E. Set the priority field of the Workflow message processing batch job to **1**.

Correct Answer: BCD

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

QUESTION 35

A multinational company plans to implement centralized procurement using purchase requisition workflows.

Multiple workflows must be of the same type. Each region must use its own purchase requisition workflow.

You need to implement the workflows.

What should you do?

- A. Configure Instructions for users
- B. Configure the workflow owner
- C. Configure automated tasks
- D. Configure manual tasks
- E. Add a condition for running the workflow

Correct Answer: E

Section: Configure security, processes, and options

Explanation

Explanation/Reference:

QUESTION 36

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 for Finance and Operations system administrator. You have a test environment that is used by several people at any given time.

You create a new data entity in your development and migrate the code to the test environment. In the test environment, you are unable to find the data entity in the list.

You need to locate the data entity.

Solution: Reopen the client browser.

Does the solution meet the goal?

- A. Yes
- B. No

Correct Answer: B

Section: Perform data migration

Explanation

Explanation/Reference:



QUESTION 37

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

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You create a new data entity in your development and migrate the code to the test environment. In the test environment, you are unable to find the data entity in the list.

You need to locate the data entity.

Solution: In the Data management framework parameter screen, refresh the Entity list.

Does the solution meet the goal?

- A. Yes
- B. No

Correct Answer: A

Section: Perform data migration

Explanation

Explanation/Reference:

QUESTION 38

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

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You create a new data entity in your development and migrate the code to the test environment. In the test environment, you are unable to find the data entity in the list.

You need to locate the data entity.

Solution: Enable the Public API check box in the data entity.

Does the solution meet the goal?

- A. Yes
- B. No

Correct Answer: B

Section: Perform data migration


Explanation

Explanation/Reference:

QUESTION 39**HOTSPOT**

A company implements Dynamics 365 for Finance and Operations.


You set up a conference room pilot. You must configure the pilot with information from another instance by using the Data management tool.



Dynamics 365

Finance and Operations

System administration
Workspaces
Data management



Save

Export

Create recurring job

Apply Template

Job history

Download

OPTIONS

AX: OPERATIONS

Export

JOB DETAILS

Name

Conference Room Pilot

Source data format

AX

Entity name

Skip staging

No

Default refresh type

Incremental push only

Add entity

Generate data package

Yes

SELECTED FILES AND ENTITIES

Filter

Customer invoice

View map

Customer V3

Customer groups

Customer paramet...

Use the drop-down menus to select the answer choice that answers each question based on the information presented in the graphic.

NOTE: Each selection is worth one point.

Hot Area:

Answer Area

You receive an error when importing data into the pilot instance. You need to troubleshoot the error. What should you do first?

	▼
Set the entity order to Customer parameters, Customer groups, Customer V3, Customer invoicing journal	
Set Default refresh type to Full push only	
Set Skip staging to Yes	
Set Generate data package to No	

Only a subset of customers is imported into the pilot instance. You need to import all customer data. What should you do?

	▼
Set the entity order to Customer parameters, Customer groups, Customer V3, Customer invoicing journal	
Set Default refresh type to Full push only	
Set Skip staging to Yes	
Set Generate data package to No	

Correct Answer:

Answer Area



You receive an error when importing data into the pilot instance. You need to troubleshoot the error. What should you do first?

	▼
Set the entity order to Customer parameters, Customer groups, Customer V3, Customer invoicing journal	
Set Default refresh type to Full push only	
Set Skip staging to Yes	
Set Generate data package to No	

Only a subset of customers is imported into the pilot instance. You need to import all customer data. What should you do?

	▼
Set the entity order to Customer parameters, Customer groups, Customer V3, Customer invoicing journal	
Set Default refresh type to Full push only	
Set Skip staging to Yes	
Set Generate data package to No	

Section: Perform data migration
Explanation

Explanation/Reference:

QUESTION 40
HOTSPOT

A company sets up a data package to import data by using the data management framework. You have the following data entity sequence.

Definition group entity sequence

Entity	Execution unit↑	Level in execution unit	Sequence in level	Fail level on error	Fail execution u...
Sales tax codes	1	1	1	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax code values	1	1	2	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax code limits	1	1	3	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax groups	1	1	4	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax group details	1	1	5	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax item groups	1	1	6	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax exempt numbers	2	1	1	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax exempt code	3	1	1	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax reporting codes	4	1	1	<input type="checkbox"/>	<input type="checkbox"/>

Use the drop-down menus to select the answer choice that answers each question based on the information presented in the graphic.

NOTE: Each selection is worth one point.

Hot Area:

Answer Area



Which data entity will be imported first?

▼

Sales tax item groups
Sales tax code values
Sales tax reporting codes
Sales tax groups

What data entities will start the importing process immediately after the data package is submitted for execution?

▼

All entities in the list
Sales tax codes, sales tax groups, and sales tax item groups only
Sales tax codes, sales tax exempt number, sales tax exempt code, and sales tax reporting codes only
Sales tax codes, sales tax code values, sales tax code limits, sales tax groups, sales tax group details, and sales tax item groups

Correct Answer:

Answer Area

Which data entity will be imported first?

	▼
Sales tax item groups	
Sales tax code values	
Sales tax reporting codes	
Sales tax groups	

What data entities will start the importing process immediately after the data package is submitted for execution?

	▼
All entities in the list	
Sales tax codes, sales tax groups, and sales tax item groups only	
Sales tax codes, sales tax exempt number, sales tax exempt code, and sales tax reporting codes only	
Sales tax codes, sales tax code values, sales tax code limits, sales tax groups, sales tax group details, and sales tax item groups	

Section: Perform data migration

Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/data-entities/data-entities-data-packages?toc=/fin-and-ops/toc.json#import>

QUESTION 41 You are a Dynamics 365 for Finance and Operations system administrator.

Data is being migrated from a customized version of a legacy application to Dynamics 365 for Finance and Operations. Some of the fields in the entity are the same, and some are different.

As a starting point, you need to automatically map as many fields as possible within Dynamics 365 for Finance and Operations.

Which feature or tool should you use?

- A. Use the Mapping visualization tool
- B. Generate source mapping
- C. Use Data templates
- D. Use the Data task automation tool
- E. Copy configuration data

Correct Answer: A

Section: Perform data migration

Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/data-entities/data-entities-data-packages?toc=/fin-and-ops/toc.json#mapping>

QUESTION 42 You plan the migration from Dynamics AX 2009 to a Dynamics 365 for Finance and Operations environment.

You will be moving data.

You need to create a data package from a group of entities in Dynamics AX 2009.

What should you use?

- A. Upgrade analyzer
- B. Code upgrade estimation tools
- C. Dynamics AX 2009 Data migration tool (DMT)
- D. Data Import/Export Framework (DIXF)

Correct Answer: D

Section: Perform data migration

Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/migration-upgrade/ax2009-upgrade-export-package>

QUESTION 43

HOTSPOT

You are a system administrator of an Azure-based Dynamics 365 for Finance and Operations instance.

Your company is using a single master configuration environment to refresh a test environment during implementation. You need to perform refreshes several times and make sure they are done successfully.

You need to automate the data migration and leverage the data task automation tool.

Which objects should you use for each scenario? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:



Answer Area

Scenario

Data packages need to be used in automated testing. Where are they stored?

You need to add a new task in the automation steps. Where do you add it?

There were errors that need to be viewed. Where can you view them?

Object

	▼
File imports	
Data tasks	
Data projects	
Data entities	

	▼
XML manifests	
Lifecycle Services projects	
Data task automation manager	
Data projects	

	▼
Data task automation manager	
Data validation project page	
Data validation checklist workspace	
Lifecycle Services project	

Correct Answer:

Answer Area

Scenario

Data packages need to be used in automated testing. Where are they stored?

You need to add a new task in the automation steps. Where do you add it?

There were errors that need to be viewed. Where can you view them?

Object

	▼
File imports	
Data tasks	
Data projects	
Data entities	

	▼
XML manifests	
Lifecycle Services projects	
Data task automation manager	
Data projects	

	▼
Data task automation manager	
Data validation project page	
Data validation checklist workspace	
Lifecycle Services project	



Section: Perform data migration

Explanation

Explanation/Reference:

QUESTION 44 You are a Dynamics 365 for Finance and Operations system administrator.

You manage a system that imports a large volume of sales orders from multiple systems daily. The system encounters a performance problem due to the amount of data.

You need to improve performance for the import.

What should you do?

- A. Create an ODBC-type source data format and import directly from the database.
- B. Enable data import in recurrence.
- C. Configure entity execution parameters to make the data import multi-threaded.
- D. Enable change for the data entities.

Correct Answer: C

Section: Perform data migration

Explanation

Explanation/Reference:

QUESTION 45

You plan a data migration from Dynamics AX 2009 to a Dynamics 365 for Finance and Operations environment.

You need to ensure that you can perform the data migration.

What should you do first?

- A. Upgrade the existing on-premises environment to Dynamics 365 for Finance and Operations online
- B. Migrate content to Dynamics POS (Point-of-Sale) 2009
- C. Upgrade the existing on-premises environment to Dynamics AX 2012 R2
- D. Migrate content to Dynamics 365 Business Central

Correct Answer: C

Section: Perform data migration

Explanation

Explanation/Reference:

QUESTION 46

You plan the migration from Dynamics AX 2012 R3 to a Dynamics 365 for Finance and Operations environment.

You will be using Lifecycle Services (LCS) and the tools provided with it.

You need to clean up data, review and configure SQL optimizations, and identify deprecated features in your code.

What tool should you use?

- A. Microsoft Azure DevOps
- B. Code upgrade estimation tools
- C. Data Import/Export Framework (DIXF)
- D. Upgrade analyzer

Correct Answer: D

Section: Perform data migration

Explanation

Explanation/Reference:

QUESTION 47

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a functional consultant who is deploying Dynamics 365 for Finance and Operations.

The implementation must:

- Use an iterative approach
- Integrate with real-world data
- Enforce standards and governance
- Implement multiple rounds of feedback

You need to deploy and validate the implementation.

Solution: Deploy the out-of-the-box solution. Enable users to customize the solution based on individual user scenarios.

Does the solution meet the goal?

- A. Yes
- B. No

Correct Answer: B

Section: Validate and support the solution Explanation

Explanation/Reference:

QUESTION 48

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a functional consultant who is deploying Dynamics 365 for Finance and Operations.

The implementation must:

- Use an iterative approach
- Integrate with real-world data
- Enforce standards and governance
- Implement multiple rounds of feedback

You need to deploy and validate the implementation.

Solution: Use the XPPBP tool to export customizations and scenarios from a development sandbox. Make changes to the sandbox containing users. Deploy from the sandbox to the production environment.

Does the solution meet the goal?

- A. Yes
- B. No

Correct Answer: B

Section: Validate and support the solution Explanation

Explanation/Reference:

QUESTION 49

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a functional consultant who is deploying Dynamics 365 for Finance and Operations.

The implementation must:

- Use an iterative approach
- Integrate with real-world data
- Enforce standards and governance
- Implement multiple rounds of feedback

You need to deploy and validate the implementation.

Solution: Perform a fit-gap analysis. Configure Dynamics 365 for Finance and Operations to address the functional gap. Deploy the configuration.

Does the solution meet the goal?

- A. Yes
- B. No

Correct Answer: A

Section: Validate and support the solution Explanation

Explanation/Reference:

QUESTION 50 You develop a new purchasing solution for a Dynamics 365 for Finance and Operations environment.

You must provide functional test passes for the purchasing solution.

You need to plan a production environment test flow for the purchasing solution.

What three steps should you verify in the functional passes of the purchasing solution?

- A. Purchase orders are generated
- B. Item requirements are present
- C. Production order processing occurs
- D. Production orders are generated
- E. The item master is designed and released to a legal entity

Correct Answer: ABE

Section: Validate and support the solution Explanation

Explanation/Reference:



QUESTION 51 You are a Dynamics 365 for Finance and Operations systems administrator.

Your company needs to document and test all possible scenarios for a given implementation. Implementation gaps need to be documented using the tool available for tracking and linking to delivered extensions.

You need to identify the correct tool to accomplish this.

What should you use?

- A. APQC Unified Libraries
- B. Shared asset library
- C. Business process modeler (BPM)
- D. Microsoft Azure DevOps

Correct Answer: C

Section: Validate and support the solution Explanation

Explanation/Reference:

QUESTION 52

DRAG DROP

You are the project owner in a Lifecycle Services (LCS) project to deploy a Dynamics 365 for Finance and Operations environment.

The system must be configured to enable testers to record processes that become business and test plans.

You need to configure the system to generate User Acceptance Testing (UAT) test plans.

In which order should you perform the actions? To answer, move all actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

Actions

Enable Azure DevOps sync

Enable Sync test cases

Configure system administrator help parameters to the LCS project

Create business process libraries in the LCS project

Configure Azure DevOps for the LCS project



Answer Area

Correct Answer:

Actions

Enable Azure DevOps sync

Enable Sync test cases

Configure system administrator help parameters to the LCS project

Create business process libraries in the LCS project

Configure Azure DevOps for the LCS project



Answer Area

Create business process libraries in the LCS project

Configure Azure DevOps for the LCS project

Configure system administrator help parameters to the LCS project

Enable Azure DevOps sync

Enable Sync test cases

Section: Validate and support the solution Explanation

Explanation/Reference:

QUESTION 53

You are a Dynamics 365 for Finance and Operations systems administrator.

An issue has been reported that appears to be a base Dynamics 365 bug. The system was last updated three weeks ago. Searching for the issue by description in Lifecycle Services is not working.

You need to determine other ways to search for similar issues to help narrow down the search before opening a Microsoft ticket.

What are two ways to search for a released hotfix? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. By industry
- B. By Microsoft support ticket number
- C. By AOT object name
- D. Date range for release

Correct Answer: BC

Section: Validate and support the solution Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/lifecycle-services/issue-search-lcs>

QUESTION 54

You implement Dynamics 365 for Finance and Operations. The implementation will undergo User Acceptance Testing (UAT).

You create test case recordings. To coordinate testing across multiple environments, UAT must be integrated with Microsoft Azure DevOps.

You need to configure Business process modeler (BPM) and Azure DevOps to complete user acceptance testing.

Which three actions should you perform? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Synchronize the BPM library with Azure DevOps
- B. Create a test pass and test case in Azure DevOps
- C. Upload saved Task recorder files to BPM
- D. Create a test plan and test suites in Azure DevOps
- E. Synchronize the BPM library with a Git repo
- F. Upload saved Task recorder files to Azure DevOps



Correct Answer: ACD

Section: Validate and support the solution Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/lifecycle-services/using-task-guides-and-bpm-to-create-user-acceptance-tests>

QUESTION 55 You are a Dynamics 365 for Finance and Operations implementation team lead.

A series of test plans need to be created and tracked during a company's development phase. Multiple users will be testing multiple aspects as code is released. Issues and remediations to bugs will also need to be tracked.

You need to identify Microsoft solutions that offer these capabilities.

What should you use?

- A. Dynamics 365 for Finance and Operations
- B. Lifecycle Services (LCS)
- C. Solution management
- D. Microsoft Azure DevOps

Correct Answer: D

Section: Validate and support the solution Explanation

Explanation/Reference:

QUESTION 56

DRAG DROP

Your company is using a highly customized version of Dynamics 365 for Finance and Operations.

You have identified a new hotfix that will correct several important issues that have caused many user complaints.

You need to determine whether the hotfix will break any customizations.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

Correct Answer:

Section: Validate and support the solution Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/migration-upgrade/install-metadata-hotfix-package>

QUESTION 57

HOTSPOT

You are a project manager using Dynamics 365 for Finance and Operations Lifecycle Services (LCS).

You must be able to identify and publish gaps within your normal delivery schedule.

You need to determine whether your organization has the minimum requirements in place to use Business Process Modeler (BPM).

Which prerequisites are required to use Business Process Modeler? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Correct Answer:

Section: Validate and support the solution Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/lifecycle-services/bpm-overview>

QUESTION 58

HOTSPOT

A company implements Dynamics 365 for Finance and Operations and uses Lifecycle Services (LCS). The company uses both standard and customized functionality.

Testers have reported problems using the recent User Acceptance Testing (UAT) round.

You need to resolve these issues before UAT can proceed.

Which tools should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Issue

A UAT tester cannot add a newly created bill of materials (BOM) into a production order.

A UAT tester finds an error in the company's process to create a new vendor.

LCS tool

	▼
Issue search	
Usage profiler	
System diagnostics	

	▼
Business process modeler	
Customization analysis	
Issue search	



Correct Answer:

Answer Area

Issue

A UAT tester cannot add a newly created bill of materials (BOM) into a production order.

A UAT tester finds an error in the company's process to create a new vendor.

LCS tool

	▼
Issue search	
Usage profiler	
System diagnostics	

	▼
Business process modeler	
Customization analysis	
Issue search	



Section: Validate and support the solution Explanation

Explanation/Reference: