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MB-700

Microsoft Dynamics 365: Finance and Operations Apps Solution Architect (beta)



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Exam B

QUESTION 1

You are responsible for regulatory compliance for a Dynamics 365 for Finance and Operations environment.

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You need to be able to search for the regulatory features of Dynamics 365 for Finance and Operations.



<https://vceplus.com/>What should

you use?

- A. Intelligent Data Management Framework (IDMF)
- B. System diagnostics
- C. Application Object Tree (AOT)
- D. Issue search

Correct Answer: D

Section: (none)

Explanation

Explanation/Reference:

Reference: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/lifecycle-services/issue-search-lcs>

QUESTION 2

DRAG DROP

An organization implements Dynamics 365 for Finance and Operations.

You need to determine where work items originate.

From which module do the following work items originate? To answer, drag the appropriate modules to the correct work items. Each module may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

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Modules	Work item	Answer Area
		Module
Accounts payable	Purchase order	Module
Accounts receivable	Invoice to customer	Module
Inventory management	Vendor invoice	Module
Credit and collections	Transfer order	Module

Correct Answer:

Modules	Work item	Answer Area
		Module
Accounts payable	Purchase order	Accounts payable
Accounts receivable	Invoice to customer	Accounts receivable
Inventory management	Vendor invoice	Accounts payable
Credit and collections	Transfer order	Inventory management

Section: (none)

Explanation

Explanation/Reference:

<https://vceplus.com/>

QUESTION 3
HOTSPOT

A company is standardizing its business processes. You plan to facilitate business process alignment by using the Business process modeler (BPM) tool in Lifecycle Services (LCS).

You need to identify the main capabilities of BPM.

Which of the following can you accomplish with the BPM tool in LCS? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Capability	Tasks
Integration	<ul style="list-style-type: none"> Upload flowcharts from Task recorder Pull master data Pull reference data Connect to external databases
All functionality except	<ul style="list-style-type: none"> Modify flowcharts Attach video Push process configurations to instances Generate gap analysis

Correct Answer:

Answer Area

Capability	Tasks
Integration	<ul style="list-style-type: none"> Upload flowcharts from Task recorder Pull master data Pull reference data Connect to external databases
All functionality except	<ul style="list-style-type: none"> Modify flowcharts Attach video Push process configurations to instances Generate gap analysis

Section: (none)

Explanation

Explanation/Reference:

QUESTION 4 HOTSPOT

You are tasked with setting up Case management in the Dynamics 365 for Finance and Operations deployment for your organization.

Your organization must use cases to track defect and enhancement reports for products, so that engineers can improve products over time. Only appropriate employees within the organization should have access to cases and related information.

Call center employees create thousands of service cases and ensure that the proper resources are allocated for each service.

Service department employees fix cases created by the call center and create cases for defects and enhancement suggestion when they identify them.

Engineers review the cases from the service department while planning and designing the next version.

You need to configure the tool to enable tracking of service cases and product defects and enhancements.

Which Case management settings should you choose for each category or categories? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Option	Value
Category to use	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">General and Production</div> <div style="padding: 2px;">Service and Product change</div> </div>
Service department in which employees create cases	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">General</div> <div style="padding: 2px;">Production</div> <div style="padding: 2px;">Service</div> <div style="padding: 2px;">Product change</div> </div>
Call center in which employees create cases	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;">General</div> <div style="padding: 2px;">Production</div> <div style="padding: 2px;">Service</div> <div style="padding: 2px;">Product change</div> </div>

Correct Answer:

Answer Area

Option	Value
Category to use	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> ▼ </div> <div style="padding: 2px;"> <p>General and Production</p> <p style="background-color: #d9ead3;">Service and Product change</p> </div> </div>
Service department in which employees create cases	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> ▼ </div> <div style="padding: 2px;"> <p>General</p> <p>Production</p> <p>Service</p> <p style="background-color: #d9ead3;">Product change</p> </div> </div>
Call center in which employees create cases	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> ▼ </div> <div style="padding: 2px;"> <p>General</p> <p>Production</p> <p style="background-color: #d9ead3;">Service</p> <p>Product change</p> </div> </div>

Section: (none)

Explanation

Explanation/Reference:

QUESTION 5

You set up security roles for the users in a company.

You must use standard security roles when possible.

You need to identify the standard security roles.

Which of the following can you assign to a user as a standard security role?

- A. Waterspider
- B. System engineer
- C. Developer
- D. Business development manager

Correct Answer: A

Section: (none)

Explanation

Explanation/Reference:

QUESTION 6

A company implements Dynamics 365 for Finance and Operations.

You have a requirement that the component data for address structure in the system be available in Portuguese (Brazil).

You need to provide address and contact information purpose with translation.

What should you do?

- A. Under Organization administration, on the Global addresses tab, enter the appropriate translation value in the translations form
- B. In User options, set the language preference to Portuguese pt-BR and enter addresses for customers and vendors
- C. Upload files to Dynamics 365 Translation Services (DTS) for conversion
- D. Apply return from Dynamics 365 Translation Services (DTS) to the system by submitting a support ticket

Correct Answer: A

Section: (none)

Explanation

Explanation/Reference:

QUESTION 7 HOTSPOT

You are a Dynamics 365 for Finance and Operations system administrator.

You need to configure the system to support several new use case scenarios.

Which features should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Scenario	Value
Business process can be documented by clicking through the steps of a user in the application.	<div style="border: 1px solid gray; padding: 2px;">▼</div> Business process modeler Task recorder Operational workspaces Test generation
Documented steps can be used for test-code generation	<div style="border: 1px solid gray; padding: 2px;">▼</div> Download the task recording package Download the Business process modeler package Save the developer recording file Save to a disconnect Lifecycle Services library
A user can search for a business process and the guided by the prompted steps in the application	<div style="border: 1px solid gray; padding: 2px;">▼</div> Maintenance mode Business process modeler Help Microsoft SharePoint
A user can be prevented from clicking in spaces during a business-scenario training walkthrough	<div style="border: 1px solid gray; padding: 2px;">▼</div> Error detection Security roles Gestures On-rails

Correct Answer:

Answer Area

Scenario	Value
Business process can be documented by clicking through the steps of a user in the application.	<ul style="list-style-type: none"> Business process modeler Task recorder Operational workspaces Test generation
Documented steps can be used for test-code generation	<ul style="list-style-type: none"> Download the task recording package Download the Business process modeler package Save the developer recording file Save to a disconnect Lifecycle Services library
A user can search for a business process and the guided by the prompted steps in the application	<ul style="list-style-type: none"> Maintenance mode Business process modeler Help Microsoft SharePoint
A user can be prevented from clicking in spaces during a business-scenario training walkthrough	<ul style="list-style-type: none"> Error detection Security roles Gestures On-rails

Section: (none)

Explanation

Explanation/Reference:

Reference: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/user-interface/task-recorder?toc=/fin-and-ops/toc.json>

QUESTION 8 HOTSPOT

A company uses May 1 as the start of its fiscal year.

The company's management needs to define fiscal calendars and date intervals for financial activities and financial reporting.

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You need to set up fiscal calendars and date intervals and understand how they are used in financial accounting.

Which of the following attributes or purposes does each of the data configurations have? To answer, select the appropriate configuration in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:



Answer Area

Date configurations

Attributes

Fiscal calendar

▼
Is an optional setup
Is a mandatory setup
Is company specific
Contains only one fiscal year

Date interval

▼
Is an optional setup
Is a mandatory setup
Used by one legal entity only
Can cross different fiscal calendars

Date configurations

Purposes

Fiscal calendar

▼
Sales calendar
Fixed asset calendar
Warehouse calendar
Procurement calendar

Date interval

▼
Easy date range selection
Mark a date range for journal adjustments
Mark a date for financial auditing
Limit posting date range

Correct Answer:

Answer Area

Date configurations

Fiscal calendar

Attributes

- ▼
- Is an optional setup
- Is a mandatory setup
- Is company specific
- Contains only one fiscal year

Date interval

- ▼
- Is an optional setup
- Is a mandatory setup
- Used by one legal entity only
- Can cross different fiscal calendars



Date configurations

Fiscal calendar

Purposes

- ▼
- Sales calendar
- Fixed asset calendar
- Warehouse calendar
- Procurement calendar

Date interval

- ▼
- Easy date range selection
- Mark a date range for journal adjustments
- Mark a date for financial auditing
- Limit posting date range

Section: (none)

Explanation

Explanation/Reference:

Reference: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/financials/budgeting/fiscal-calendars-fiscal-years-periods>

QUESTION 9

You are a Dynamics 365 for Finance and Operations system administrator.

You have 50 identified purchase order numbers that are not used in the system and are not being recycled. Why they are missing is unknown. Purchasing operations is currently operating around the clock and no downtime can occur.

You need to use the missing numbers in the system.

What should you do?

- A. Run the Number sequence wizard for the purchase order number sequence
- B. Change the number sequence to continuous and create the new purchase orders
- C. Run Automatic cleanup of number sequence and create the new purchase orders
- D. Change the number sequence to non-continuous and create the new purchase orders
- E. Change the number sequence to manual, then manually assign the number sequences to the new purchase orders

Correct Answer: C

Section: (none)

Explanation

Explanation/Reference:

QUESTION 10

You are working as a functional consultant in a new Dynamics 365 for Finance and Operations environment.

Your organization conducts business within the United States, with offices in several states. The organization has legal entities defined for each state and must share common tables between entities.

Each legal entity has the following setup:

Users

Products
Customers
Tax authorities

Payment terms
Human Resources data
Site-specific stock ordering

You need to consolidate reports used for financial-consolidation reporting in a new legal entity.

What should you do?

- A. Define the consolidation period
- B. Specify the range of product for consolidation
- C. Define Human Resources data
- D. Create users

Correct Answer: A

Section: (none)

Explanation

Explanation/Reference:



QUESTION 11

You set up Dynamics 365 for Finance and Operations.

Your organization will use email with the application.

You need to ensure that email will be sent using typical secure settings.

What setting must be set up as specified?

- A. The SMTP port field is set to 587.
- B. Information rights management is enabled.
- C. Encryption: S/MIME and PGP are enabled.
- D. In-place eDiscovery is enabled.

Correct Answer: A

Section: (none)
Explanation

Explanation/Reference:
QUESTION 12
DRAG DROP

You are configuring the address books for a company's accounts receivable, accounts payable, and retail operations.

You need to configure the appropriate address books to meet various requirements.

Which address book should you use for each scenario? To answer, drag the appropriate address book objects to the correct scenarios. Each address book object may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Address Book Object	Answer Area	Address Book Object
employee	 Restrict account visibility for a given retail channel transaction.	Address Book Object
global		Address Book Object
customer		Address Book Object
contact		Address Book Object
	Create an address for a vendor	
	Link workers to retail locations.	
	Create an address for a prospect.	

Correct Answer:

Address Book Object	Answer Area	Address Book Object
employee	Scenario Restrict account visibility for a given retail channel transaction. Create an address for a vendor. Link workers to retail locations. Create an address for a prospect.	customer
global		global
customer		employee
contact		contact

Section: (none)

Explanation

Explanation/Reference:

QUESTION 13

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 for Finance and Operations system administrator. You have a test environment that is used by several people at any given time.

You create a new data entity in your development and migrate the code to the test environment. In the test environment, you are unable to find the data entity in the list.

You need to locate the data entity.

Solution: In the Data management framework parameter screen, refresh the Entity list.

Does the solution meet the goal?

- A. Yes
- B. No

Correct Answer: A

Section: (none)

Explanation

Explanation/Reference:

QUESTION 14

HOTSPOT

You are a system administrator of an Azure-based Dynamics 365 for Finance and Operations instance.

Your company is using a single master configuration environment to refresh a test environment during implementation. You need to perform refreshes several times and make sure they are done successfully.

You need to automate the data migration and leverage the data task automation tool.

Which objects should you use for each scenario? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:



Answer Area

Scenario

Data packages need to be used in automated testing. Where are they stored?

You need to add a new task in the automation steps. Where do you add it?

There were errors that need to be viewed. Where can you view them?

Object

	▼
File imports	
Data tasks	
Data projects	
Data entities	
	▼
XML manifests	
Lifecycle Services projects	
Data task automation manager	
Data projects	
	▼
Data task automation manager	
Data validation project page	
Data validation checklist workspace	
Lifecycle Services project	

Correct Answer:

Answer Area

Scenario	Object
Data packages need to be used in automated testing. Where are they stored?	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;"> <p>File imports</p> <p>Data tasks</p> <p>Data projects</p> <p>Data entities</p> </div> </div>
You need to add a new task in the automation steps. Where do you add it?	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;"> <p>XML manifests</p> <p>Lifecycle Services projects</p> <p>Data task automation manager</p> <p>Data projects</p> </div> </div>
There were errors that need to be viewed. Where can you view them?	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #cccccc; padding: 2px; text-align: right;">▼</div> <div style="padding: 2px;"> <p>Data task automation manager</p> <p>Data validation project page</p> <p>Data validation checklist workspace</p> <p>Lifecycle Services project</p> </div> </div>

Section: (none)

Explanation

Explanation/Reference:

QUESTION 15

You plan the migration from Dynamics AX 2012 R3 to a Dynamics 365 for Finance and Operations environment.

You will be using Lifecycle Services (LCS) and the tools provided with it.

You need to clean up data, review and configure SQL optimizations, and identify deprecated features in your code.

What tool should you use?

- A. Microsoft Azure DevOps
- B. Code upgrade estimation tools
- C. Data Import/Export Framework (DIXF)
- D. Upgrade analyzer

Correct Answer: D

Section: (none)

Explanation

Explanation/Reference:

QUESTION 16

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 for Finance and Operations system administrator. You have a test environment that is used by several people at any given time.

You create a new data entity in your development and migrate the code to the test environment. In the test environment, you are unable to find the data entity in the list.

You need to locate the data entity.

Solution: Restart the Application Object Server (AOS) of the test environment.

Does the solution meet the goal?

- A. Yes
- B. No

Correct Answer: B

Section: (none)

Explanation

Explanation/Reference:

QUESTION 17

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are developing a file-based integration to Dynamics 365 for Finance and Operations.

Microsoft Excel files with 15,000 or more records need to be imported into the system periodically by individual users. The records need to be imported in full within a 5-minute approved window.

You need to determine how to accomplish the import into the system.

Solution: Import the data by using the Data Management Framework's package API.

Does the solution meet the goal?

- A. Yes
- B. No



Correct Answer: B

Section: (none)

Explanation

Explanation/Reference:

References: <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/integration-overview> <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-management-api>

QUESTION 18

DRAG DROP

Your company is using a highly customized version of Dynamics 365 for Finance and Operations.

You have identified a new hotfix that will correct several important issues that have caused many user complaints.

You need to determine whether the hotfix will break any customizations.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

Actions	Answer Area
Upload the hotfix to Lifecycle Services	
Download the hotfix from Lifecycle Services	
Check in the entire hotfix as pending change and schedule and deploy it to the production environment	
Build the hotfix in the development environment and accept changes	
Install the hotfix in your Microsoft Azure DevOps application development environment in an Active state	
Install the hotfix in your Microsoft Azure DevOps application development environment in a Pending state	






Correct Answer:

Actions	Answer Area
Upload the hotfix to Lifecycle Services	Download the hotfix from Lifecycle Services
Download the hotfix from Lifecycle Services	Install the hotfix in your Microsoft Azure DevOps application development environment in a Pending state
Check in the entire hotfix as pending change and schedule and deploy it to the production environment	Check in the entire hotfix as pending change and schedule and deploy it to the production environment
Build the hotfix in the development environment and accept changes	Build the hotfix in the development environment and accept changes
Install the hotfix in your Microsoft Azure DevOps application development environment in an Active state	
Install the hotfix in your Microsoft Azure DevOps application development environment in a Pending state	




Section: (none)

Explanation

Explanation/Reference:

Reference:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/migration-upgrade/install-metadata-hotfix-package>

QUESTION 19

You are a Dynamics 365 for Finance and Operations developer.

New features for Dynamics 365 for Finance and Operations have been released. Your company plans to upgrade their Dynamics 365 instance soon.

You need to download a virtual machine that includes all of the new features so that you can explore the new features.

Where should you go?

- A. Microsoft Connect
- B. Shared Asset library
- C. Environments
- D. My subscription
- E. Microsoft Developer Network



Correct Answer: C

Section: (none)

Explanation

Explanation/Reference:

QUESTION 20

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a functional consultant who is deploying Dynamics 365 for Finance and Operations.

The implementation must:

Use an iterative approach

Integrate with real-world data
Enforce standards and governance
Implement multiple rounds of feedback

You need to deploy and validate the implementation.

Solution: Deploy the out-of-the-box solution. Enable users to customize the solution based on individual user scenarios.

Does the solution meet the goal?

- A. Yes
- B. No

Correct Answer: B

Section: (none)

Explanation

Explanation/Reference:



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